



## Tim Finerty, CPA

Shareholder  
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# Industrial Automation Industry Leader

As an owner of the firm, Tim provides high-level tax, accounting and consulting services to business owners of domestic closely-held companies and foreign-owned subsidiaries. He is particularly attuned to the needs of system integrators, manufacturers and distributors, guiding many on their growth and strategic plans including state and country expansion with a special focus on Mexico. Tim has been an advisor since 2001, and collaborates with clients to help reduce their tax burden, make their global expansion seamless, and reduce the amount of time spent on their financial analysis and KPIs by utilizing the firm's internal and external network of experts.

### Specializations

- » Advice and counsel to entrepreneurial business owners
- » Research & Experimentation tax credits and IC-DISC analysis
- » Mexican & Latin American tax and accounting: entity structure, transfer pricing, exchange rates
- » Assurance services with focus on Financial Reporting Framework for Small and Mid-Sized Entities
- » Consultation for improving key financial indicators
- » Digital Transformation

### Education

- » Bachelor of Science in Accounting, Michigan State University

### Related Insights

- » Retaining Top Talent in a Post-Pandemic World
- » Win the Talent Game with the Right Company Culture
- » Creative Ways to Build Culture
- » The Sound of Automation Podcast
- » Automation is the Solution for Maximizing ROI
- » R&D Tax Credit Series
- » Using the R&E Tax Credit to Improve Profitability
- » Maximizing Tax Savings for System Integrators & Automation Companies
- » 5 Things You Need to Know about the Financial Reporting Framework for Small- and Medium-Sized Entities

### Connections in the Business Community

- » Automation Alley, Board Member & International Business Advisory Council
- » Control Systems Integrators Association, Affinity Program
- » Michigan Association of Certified Public Accountants, Manufacturing Task Force
- » Association for Advancing Automation
- » Pine Lake Country Club, Board Member

